

POST SHOW REPORT 2017

The 9th edition of the International Exhibition for Intralogistics, Warehousing, Supply Chain, Ports, Port Equipment – Products & Services



SHOW PROFILE

Materials Handling Middle East is the region's leading dedicated trade fair for intralogistics, supply chain management, freight and cargo, and featured and showcased more than 200 brands.

It also featured the Supply Chain and Logistics Forum, an interactive summit that brought together regional industry professionals along with their international counterparts, government bodies, and policy makers to discuss key challenges and growth opportunities for logistics in the Middle East.

Edition : 9th

Date : 11 – 13 September, 2017

Venue : Dubai International Convention and Exhibition Centre

Organiser : Messe Frankfurt Middle East GmbH

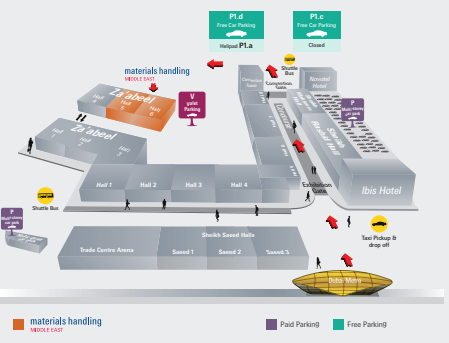
Total Sqm. : 3,657 Sqm

Exhibitors : 126*

Visitors : 3,448*

*2017 visitor results.

2017 VENUE MAP

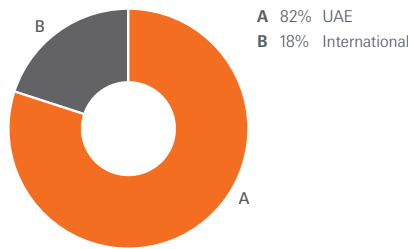


Running alongside:

supply chain+logistics
forum

from
3,448 visitors
57 countries
126 exhibitors

Regional breakdown of visitors

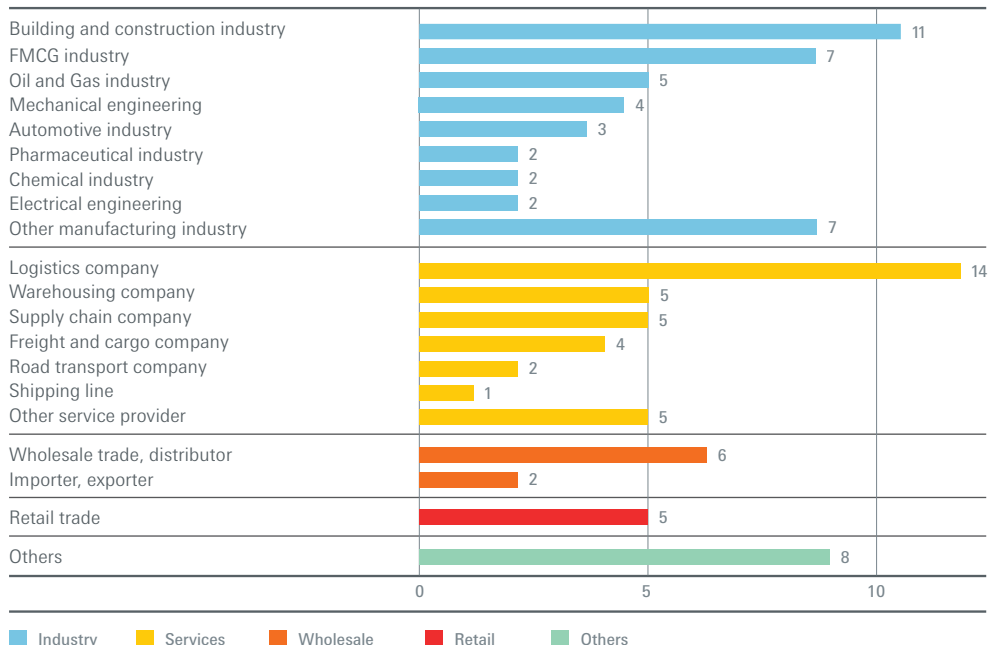


Top 10 countries by visitors Countries

1. United Arab Emirates
2. Saudi Arabia
3. India
4. Kuwait
5. Oman
6. Germany
7. China
8. Iran, Islamic Republic of
9. Lebanon
10. Turkey

Business sector of the visitors at Materials Handling Middle East 2017

(all figures in % multiple answers possible)



*2017 visitor results.

Organised by:

MARKET OVERVIEW

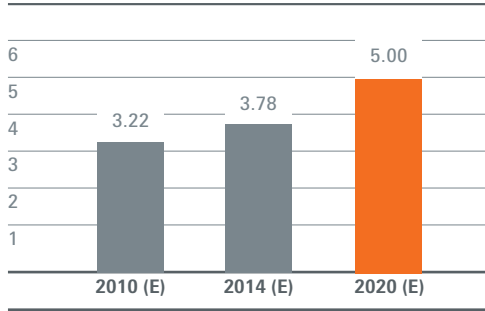
Automated Material Handling Equipment Market in GCC Region, by Country, 2016-2023 (USD Million)

Country	2016	2017	2023	CAGR % (2017-2023)
KSA	134.73	146.87	235.34	8.2%
UAE	74.91	82.38	139.04	9.1%
Qatar	29.32	32.73	60.46	10.8%
Oman	22.80	24.76	38.80	7.8%
Kuwait	10.24	10.92	14.43	4.7%
Bahrain	6.34	6.85	10.43	7.2%
Total	278.34	304.52	498.50	8.6%

Automated Material Handling Equipment Market in UAE, by Type, 2016-2023 (USD Million)

Type	2016	2017	2023	CAGR % (2017-2023)
AGV	9.36	10.41	18.26	9.8%
ASRS	33.00	35.91	60.52	9.1%
Automated Cranes	16.83	18.24	27.08	6.8%
Robots	8.15	9.27	17.14	10.8%
Automated Conveyors and Sortation Systems	7.57	8.54	16.05	11.1%
Total	74.91	82.38	139.04	9.1%

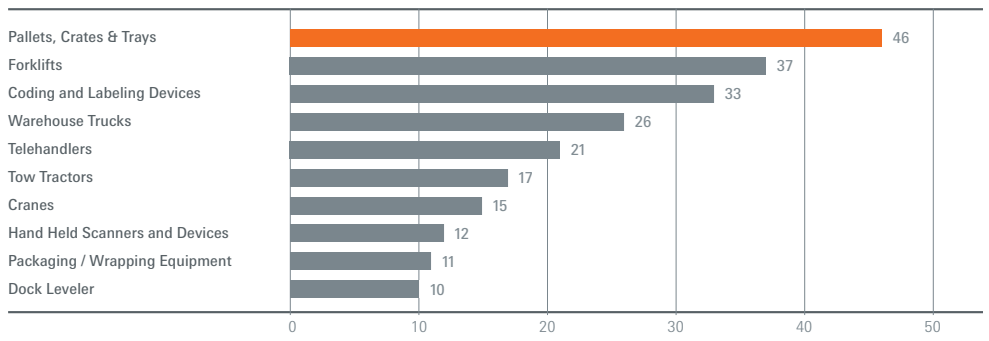
Exhibit – 3: The GCC MHE Market Size (USD Billion) Estimates, 2010 – 2014



Source: Front & Sullivan Research and Analysis

Exhibit – 2: Reported Share of use of MHE by Logistics users in the GCC, 2014

(all figures in %)



Source: Front & Sullivan Research and Analysis

SHOW HIGHLIGHTS

Transport and Logistics

Materials Handling Middle East launched the new segment of Transport & Logistics for commercial vehicles at the 2017 edition. An integral segment within the warehousing, intralogistics and supply chain industry, and this dedicated section added more focus on a sector that is poised to experience significant growth in the region.

Launch Exhibitors:



Supply Chain and Logistics Forum

The two-day Supply Chain and Logistics Forum focused on strategies, policies, trends and key growth opportunities for the supply chain and logistics sector in the Middle East, and provided a platform for regional and international players to discuss and debate the future direction of the sector.



Abdelaziz Salah
Supply Chain Director - AMET Johnson and Johnson, UAE



Amr El Fawal
Head of Supply Chain Performance, AMENA Pepsico, UAE



Andre da Silva
Head of Strategic Sourcing and Category Management Manager Mubadala Petroleum, UAE



Issam Abughali
Supply Chain Director - MENA Schindler Group, UAE



Jean-Bernard Escoufier
Business Development Manager IP3 Concept, France



Kevin Mallett
Export Sales Manager IP3 Concept, France



Madhav Joshi
Senior Manager - E-Commerce MEIA Region, De'Longhi Group, UAE



Mohamed Ali Habib
Strategic Procurement Manager Emirates Steel, UAE



Sam Achampong
Regional Director - MENA Chartered Institute of Procurement and Supply, UAE



Shailen Shukla
Head-Logistics Division Jumbo Electronics, UAE



Varun Bhat
Senior Consultant, Transportation & Logistics Practice Frost & Sullivan, India



Youssef A. Beydoun
Head of Cargo Business Relationships, Dubai Airports Commercial & Communications, UAE

Forklift Operator Challenge

The show featured the second edition of the Forklift Operator Of The Year challenge at Materials Handling Middle East, a one-of-a-kind competition for forklift operators that was judged by instructors from the country's leading driving schools.

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