

MARKET OVERVIEW

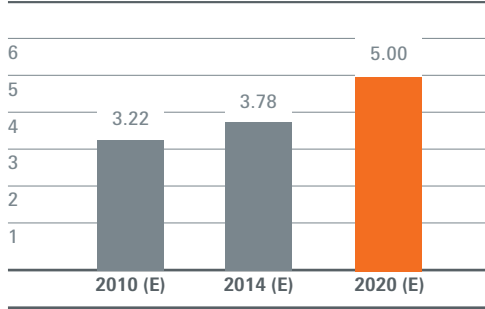
Automated Material Handling Equipment Market in GCC Region, by Country, 2016-2023 (USD Million)

Country	2016	2017	2023	CAGR % (2017-2023)
KSA	134.73	146.87	235.34	8.2%
UAE	74.91	82.38	139.04	9.1%
Qatar	29.32	32.73	60.46	10.8%
Oman	22.80	24.76	38.80	7.8%
Kuwait	10.24	10.92	14.43	4.7%
Bahrain	6.34	6.85	10.43	7.2%
Total	278.34	304.52	498.50	8.6%

Automated Material Handling Equipment Market in UAE, by Type, 2016-2023 (USD Million)

Type	2016	2017	2023	CAGR % (2017-2023)
AGV	9.36	10.41	18.26	9.8%
ASRS	33.00	35.91	60.52	9.1%
Automated Cranes	16.83	18.24	27.08	6.8%
Robots	8.15	9.27	17.14	10.8%
Automated Conveyors and Sortation Systems	7.57	8.54	16.05	11.1%
Total	74.91	82.38	139.04	9.1%

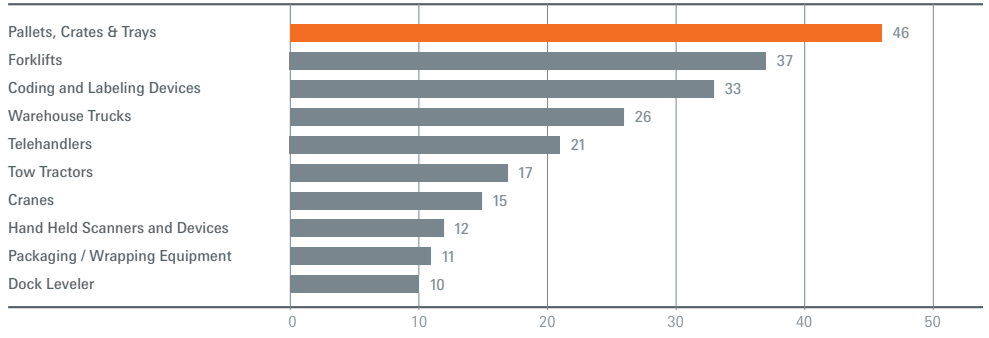
Exhibit – 3: The GCC MHE Market Size (USD Billion) Estimates, 2010 – 2014



Source: Front & Sullivan Research and Analysis

Exhibit – 2: Reported Share of use of MHE by Logistics users in the GCC, 2014

(all figures in %)



Source: Front & Sullivan Research and Analysis

SHOW HIGHLIGHTS

Transport and Logistics

Materials Handling Middle East launched the new segment of Transport & Logistics for commercial vehicles at the 2017 edition. An integral segment within the warehousing, intralogistics and supply chain industry, and this dedicated section added more focus on a sector that is poised to experience significant growth in the region.

Launch Exhibitors:



Supply Chain and Logistics Forum

The two-day Supply Chain and Logistics Forum focused on strategies, policies, trends and key growth opportunities for the supply chain and logistics sector in the Middle East, and provided a platform for regional and international players to discuss and debate the future direction of the sector.



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Supply Chain Director - AMET Johnson and Johnson, UAE



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Forklift Operator Challenge

The show featured the second edition of the Forklift Operator Of The Year challenge at Materials Handling Middle East, a one-of-a-kind competition for forklift operators that was judged by instructors from the country's leading driving schools.

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